

**LEGAL NOTICE**  
**IN THE MATTER OF THE COMPANIES ACT 1981**  
**AND**  
**IN THE MATTER OF**  
**MARITIME FINANCE COMPANY LTD.**

NOTICE IS HEREBY GIVEN pursuant to Sections 40(1) and 46(2)(a) of the Companies Act 1981 (as amended) that Maritime Finance Company Ltd. (the “Company”) intends to reduce its share premium account by US\$499,971,000 from US\$499,971,000 to US\$0 on 29 August 2016 subject to the approval of the sole member of the Company via written resolutions in lieu of a special general meeting thereof.

Dated: 12 August 2016

Wakefield Quin Limited  
Attorneys for the Applicant