

**LEGAL NOTICE
IN THE MATTER OF THE
COMPANIES ACT, 1981**

NOTICE IS HEREBY GIVEN
pursuant to Section 46(2)(a)
of the Companies Act 1981
that **Glencore Coal South
America Ltd.** intends to reduce
its share premium account from
US\$3,272,138,431.00 to Zero on
or before 31 August 2016.

**Estera Services (Bermuda)
Limited
Secretary to the Applicant**