

LEGAL NOTICE

**IN THE MATTER OF THE
COMPANIES ACT 1981**

and

**IN THE MATTER OF ADCB
Macquarie Infrastructure
Fund Limited
(the “Company”)**

NOTICE IS HEREBY GIVEN that:

it is proposed that the share premium account of the Company will be reduced with effect from the 13th day of July, 2016, from US\$ 143,133,683.24 to nil by transferring US\$ 143,133,683.24 from the Company's share premium account to the Company's contributed surplus account.

**Dated this 27th day of June, 2016
at Hamilton, Bermuda**

**Codan Services Limited,
Assistant Secretary**

**ADCB Macquarie Infrastructure
Fund Limited**