

LEGAL NOTICE

in the matter of

THE COMPANIES ACT 1981 (AS AMENDED)
(the “Act”)

NOTICE IS HEREBY GIVEN pursuant to section 46(2)(a) of the Companies Act 1981 that:

First Pacific Company Limited
(the “Company”)
(an exempted company incorporated in Bermuda)

intends to undertake the following with effect from the passing of the following resolutions on 28 June 2016 (Hong Kong time):-

- (a) the entire amount standing to the credit of the share premium account of the Company be reduced to nil (the “**Share Premium Reduction**”); and
- (b) the credit amount arising from the Share Premium Reduction be transferred to the contributed surplus account of the Company.

All of the above are subject to approval by the shareholders of the Company by way of a special resolution at an adjourned annual general meeting to be held on 28 June 2016 in Hong Kong.

Appleby
Bermuda Attorneys
for the Company