LEGAL NOTICE

IN THE MATTER OF
THE COMPANIES ACT 1981
And
IN THE MATTER OF
SHELL BERMUDA (OVERSEAS) LIMITED
(the "Company")

NOTICE IS HEREBY GIVEN that it is proposed the authorised share capital of the Company will be reduced with effect from the 13th day of June, 2016 from ₤480,000,000 divided into 480,000,000 shares of ₤1.00 each (311,230,430 of which have been issued and fully paid) to ₤240,000,000 divided into 480,000,000 shares of ₤0.50 per share, by reducing the par value of each authorised share, whether or not issued, from ₤1.00 per share to ₤0.50 per share.

Dated this 25th day of May, 2015 at Hamilton, Bermuda

Margaret E. Powell
Secretary for the Company