

LEGAL NOTICE
THE COMPANIES ACT 1981

**NOTICE OF REDUCTION
OF CAPITAL**

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that Brookfield International Investments II Ltd. intends to reduce its authorised share capital, as last previously determined, by US\$2,323,021,878.00 from US\$2,500,000,000.00 to US\$176,978,122.00 and reduce its issued share capital from US\$2,323,034,800.00 to US\$12,922.00 with effect on the 27th day of May, 2016.

Appleby (Bermuda) Limited
Attorneys for the Company