COMPANIES (WINDING-UP) 2011: No. 60 IN THE MATTER OF INVERNESS DISTRIBUTION LIMITED

AND IN THE MATTER OF THE COMPANIES ACT 1981

IN THE SUPREME COURT OF BERMUDA (COMMERCIAL COURT)

NOTICE TO CREDITORS AND CONTRIBUTORIES OF FIRST MEETINGS

NOTICE IS HEREBY GIVEN that the first meetings of creditors and contributories in the above matter will be held at the offices of KPMG Advisory Limited, Crown House, 4 Par-la-Ville Road, Hamilton HM 08, Bermuda at 10:00 a.m. (creditors) and 11:00 a.m. (contributories) on May 20, 2016.

a.m. (contributories) on May 20, 2016.

Proofs of debt and proxy forms to be used at the meetings have been mailed to all known creditors and contributories and must be lodged with the Joint Provisional Liquidators at the offices of KPMG Advisory Limited, 4 Par-la-Ville Road, Hamilton HM 08, Bermuda marked for the attention of Gail Foulger by 5:00

Dated this 9th day of May, 2016

p.m. Bermuda time on May 19, 2016.

Charles Thresh and Mike Morrison Joint Provisional Liquidators