COMPANIES ACT 1981 and IN THE MATTER OF BEN AINSLIE RACING (BERMUDA) LIMITED.

LEGAL NOTICE
IN THE MATTER OF THE

NOTICE IS HEREBY GIVEN pursuant to Section 114A(3) of the Companies Act 1981 that

(the "Company")

the Company, which shall be incorporated as a local company, is applying to the Minister of Economic Development for a license to carry on business in

Bermuda under section 114B of the Companies Act 1981. Dated: 26th April 2016 at

Hamilton, Bermuda.

CONYERS DILL & PEARMAN

CONYERS DILL & PEARMAN LIMITED Attorneys for the Applicant