

**IN THE SUPREME COURT OF BERMUDA
COMPANIES (WINDING UP)**

2008 : No. 289

**IN THE MATTER OF THE COMPANIES ACT 1981
AND IN THE MATTER OF FREMONT REINSURANCE CO., LTD.**

**NOTICE TO CREDITORS OF INTENTION TO
DECLARE FIRST DIVIDEND**

**(Under the order for winding-up of
the above-named Company dated 27th day of February 2009)**

NOTICE IS HEREBY GIVEN to the creditors of the above-named Company that a first dividend is intended to be declared in the above matter. If you believe you are a creditor of the Company, you are required on or before May 6th, 2016 to send your full name and address and proof of your debt or claim to John Johnston and Rachelle Frisby, the Joint Liquidators of the said Company, at Deloitte Ltd., Corner House, 20 Parliament Street, PO Box HM 1556, Hamilton HM FX, Bermuda, or send scanned copies of your claims and supporting documentation via e-mail to cbcbmrestructuring@deloitte.com. Otherwise, in default of any of the above requirements, you will be excluded from the benefit of any distribution made before your debt is proved.

Dated this April 8, 2016

John Johnston and Rachelle Frisby
Joint Liquidators