

**IN THE MATTER OF THE COMPANIES ACT 1981
(the “Act”)**

AND

**IN THE MATTER OF
eForce Holdings Limited
(the “Company”)**

NOTICE OF REDUCTION OF SHARE PREMIUM ACCOUNT

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce its share premium from an amount between HK\$2,351,000,000 and HK\$2,351,500,000 to nil (the “**Share Premium Reduction**”). It is intended that conditional upon satisfaction of certain conditions, the Share Premium Reduction will take effect on or about 21 April, 2016.

Dated this 6 April, 2016

Conyers Dill & Pearman
Attorneys to the Company