

**LEGAL NOTICE
IN THE MATTER OF THE
COMPANIES ACT 1981
(the “Act”)
and
IN THE MATTER OF
COPPER PARTNERS
INVESTMENT COMPANY LTD.
(the “Company”)**

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that it is proposed that the issued share capital of the Company, which is currently 144,144,674 common shares of US\$1.00 par value each, be reduced with effect from the 7th day of April, 2016, by 72,072,337 common shares of US\$1.00 par value each (which have been issued and fully paid) to 72,072,337 common shares of US\$1.00 par value each fully paid.

Dated this the 23rd day of March, 2016, at Hamilton, Bermuda

**CONYERS DILL & PEARMAN
LIMITED**
Attorneys for the Company