

SCHEMES OF ARRANGEMENT

Under Section 99 of the Companies Act 1981 of Bermuda as amended from time to time and under Sections 670, 673 and 674 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) as amended from time to time

BETWEEN THE SCHEME CREDITORS

AND

THE GRANDE HOLDINGS LIMITED
(In Liquidation in Hong Kong) (“the Company”)
*(incorporated in the Cayman Islands and
continued in Bermuda with limited liability)*

NOTICE OF CUT-OFF DATE

NOTICE IS HEREBY GIVEN THAT:

5:00 P.M. HONG KONG TIME THURSDAY 14 APRIL 2016

IS THE CUT-OFF DATE UNDER THE ABOVE SCHEMES.

Unless a scheme creditor of the Company delivers to the Company at Level 22, The Center, 99 Queen's Road Central, Hong Kong (Attention: Messrs. Roderick John Sutton and Fok Hei Yu) by the above cut-off date a duly completed NOTICE OF CLAIM accompanied by such other documents or other evidence as may be considered necessary for the purpose of substantiating their claim against the Company, the claim shall be treated for all purposes as having been wholly and irrevocably discharged and released under the schemes of arrangement and such scheme creditor of the Company will no longer be entitled to payment thereof or to initiate any proceedings against the Company in relation thereto.

The above is also the cut-off date for the scheme creditors to elect for cash under the schemes of arrangement. If no FORMS OF ELECTION are received from a scheme creditor of the Company by such cut-off date, or if only one Form of Election is submitted without the other, such scheme creditor of the Company will be deemed to have accepted the offer of shares in the Company under the schemes of arrangement in respect of their admitted claim.

For further information please contact Ms Mak / Mr Law of FTI Consulting (Hong Kong) Limited Tel: +852 3768 4658 / +852 3768 4724.

Tuesday 15 March 2016

Roderick John Sutton

Fok Hei Yu

Joint and Several Provisional Liquidators