

LEGAL NOTICE

**In the matter of the Companies
Act 1981**

NOTICE IS HEREBY GIVEN
that in accordance with Section
129A of the Companies Act 1981,
SOLEN LIFE INSURANCE
LIMITED (in the process of
incorporation) intends to apply
to the Minister of Economic
Development for a license to carry
on business in Bermuda.

Conyers Dill & Pearman Limited
Attorneys for the Applicant