

NOTICE OF FINAL GENERAL MEETING

**In the matter of
SeaCo Finance Ltd.
(the “Company”)
and
THE COMPANIES ACT 1981
(In Member’s Voluntary Liquidation)**

NOTICE IS HEREBY GIVEN by Alastair Beveridge and Anne O’Keefe, the Joint Liquidators, that a Final General Meeting of the Sole Member of the Company will be held at the offices of AlixPartners, The Zenith Building, 26 Spring Gardens, Manchester, M2 1AB on 4 April 2016 at 11.00 am for the following purposes:

1. receiving an account showing the manner in which the winding up of the Company has been conducted and its property disposed of and hearing any explanation that may be given by the Joint Liquidators;
2. by resolution determining the manner in which the books, accounts and documents of the Company and of the Joint Liquidators shall be disposed of; and
3. by resolution dissolving the Company.

Dated this 10th day of March 2016.

Anne O’Keefe
Joint Liquidator