

LEGAL NOTICE

THE COMPANIES ACT 1981 ("the Act")

NOTICE IS HEREBY GIVEN
that Rubis SCA is applying to
incorporate a local company with
limited liability to be called:

Rubis Gas Bermuda Ltd.

The objects for which the Company
is formed and incorporated are
unrestricted.

CONYERS DILL & PEARMAN
LIMITED

Attorneys for the Applicant