

LEGAL NOTICE

In the Matter of The Companies Act 1981 (the “Act”)

NOTICE IS HEREBY GIVEN that:

Curtis DeGraff

is applying to incorporate a local company, limited by shares, to be called:

Blue Line Transport Ltd.
(the “Company”)

The objects for which the Company is formed and incorporated are unrestricted.

Powers:

7. The Company shall have the capacity, rights, powers and privileges of a natural person and the additional powers set out below:
 - (i) the power, pursuant to Section 42 of the Companies Act, 1981, to issue preference shares which are liable to be redeemed at the option of the holder;
 - (ii) the power, pursuant to Section 42A of the Companies Act, 1981, to purchase its own shares; and
 - (iii) the power, pursuant to Section 42B of the Companies Act, 1981, to acquire its own shares, to be held as treasury shares, for cash or any other consideration.

COX HALLETT WILKINSON LIMITED
Attorneys for the Applicant