

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981 (THE “ACT”)

-AND-

SOLLUS CAPITAL COMPANY LTD. (THE “COMPANY”)

NOTICE IS HEREBY GIVEN that, pursuant to Sections 40 and 46 of the Act, the share premium account of the Company will be reduced from US\$124,950,000.00 to US\$94,950,000.00 (a reduction of US\$30,000,000.00) with effect from the 18th day of February 2016.

**ASW Law Limited
Attorneys for the Company**