

IN THE SUPREME COURT OF BERMUDA
COMPANIES (WINDING UP)
COMMERCIAL COURT
2015: No. 452

IN THE MATTER OF SPT LTD.

AND IN THE MATTER OF THE COMPANIES ACT 1981

TAKE NOTICE that the First Meeting of Contributories of SPT Ltd. (the “Company”) will be held at the offices of Conyers Dill & Pearman Limited, Richmond House, Par la Ville Road, Hamilton, Bermuda on **MONDAY FEBRUARY 22nd 2016 at the conclusion of the First Meeting of Creditors, in any event no earlier than 10:15 a.m.** (Bermuda time) for the purpose of determining whether or not an application should be made to the Supreme Court of Bermuda:

1. for the appointment of a liquidator other than the Official Receiver; and
2. for the appointment of a committee of inspection to act with the liquidator and who are to be members of the committee, if one is appointed.

If you are contributory, or believe that you are a contributory, of the Company, you are entitled to attend and should complete a proxy/claim form and return it, along with supporting documentation, to the provisional liquidator at the address appearing thereon. If you have any questions, please contact Mr Allan Dunkle at allan.dunkle@frsl.bm or by calling the Provisional Liquidator’s offices at +1-441-292-5526.

John C McKenna
Provisional Liquidator