

IN THE MATTER OF:
The Companies Act 1981

MEMBERS' VOLUNTARY
WINDING-UP

NOTICE OF APPOINTMENT
OF LIQUIDATOR

Clico Energy (Bermuda) Limited

TO:

The Registrar of Companies:

I, Robin J Mayor of Clarendon House, 2 Church Street, Hamilton HM 11 in the Islands of Bermuda, hereby give you notice that I have been appointed Liquidator of Clico Energy (Bermuda) Limited (the "Company") by a resolution of the Company dated January 20, 2016.

Christian Luthi
For and on behalf of Robin J Mayor, Liquidator

(Signing pursuant to a Power of Attorney dated 30th of November, 2015)

IN THE MATTER OF:
The Companies Act 1981

IN THE MATTER OF:
Clico Energy (Bermuda) Limited

The Members of the above-named Company, acting by written consent without a meeting on January 20, 2016, passed the following resolutions:

- (1) THAT the Company be wound up voluntarily, pursuant to the provisions of the Companies Act 1981;
- (2) THAT Robin J Mayor be appointed Liquidator for the purposes of such winding-up, such appointment to be effective forthwith;

Codan Services Limited
Secretary

IN THE MATTER OF:
The Companies Act 1981

IN THE MATTER OF:
Clico Energy (Bermuda) Limited
(In Members' Voluntary Liquidation)

NOTICE IS HEREBY GIVEN that the Creditors of the above named Company, which is being voluntarily wound up, are required, on or before February 8, 2016, to send their full Christian and Surnames, their addresses and descriptions, full particulars of their debts or claims, and the names and addresses of their solicitors (if any) to Robin J Mayor, the undersigned, at Conyers Dill & Pearman Limited, Clarendon House, 2 Church Street, Hamilton, HM 11, Bermuda, the Liquidator of the said Company, and if so required by notice in writing from the said Liquidator, and personally or by their solicitors, to come in and prove their debts or claims at such time and place as shall be specified in such notice, or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

DATED: January 25, 2016

Christian Luthi
For and on behalf of Robin J Mayor, Liquidator

(Signing pursuant to a Power of Attorney dated 30th of November, 2015)

IN THE MATTER OF:
The Companies Act 1981

- and -

IN THE MATTER OF:
Clico Energy (Bermuda) Limited
(In Members' Voluntary Liquidation)

NOTICE IS HEREBY GIVEN that a final general meeting of the Member(s) of the above named Company will be held at the offices of Conyers Dill & Pearman Limited, Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda on February 29, 2016 at 10:00 a.m., or as soon as possible thereafter, for the purposes of:-

- (1) receiving an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of and of hearing any explanation that may be given by the Liquidator; and
- (2) by resolution determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of; and
- (3) by resolution dissolving the Company.

DATED: January 25, 2016

Christian Luthi
For and on behalf of Robin J Mayor, Liquidator

(Signing pursuant to a Power of Attorney dated 30th of November, 2015)