

LEGAL NOTICE

NOTICE OF REDUCTION OF CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that **DIAMOND K LIMITED** intends to reduce as follows: (i) its authorised capital from US\$1,000,000.00 divided into 1,000,000 shares having a par value of US\$1.00 each to US\$12,000.00 divided into 12,000 shares of par value US\$1.00 each, by the cancellation of 880,000 unissued shares; and (ii) its issued capital from US\$120,000.00, divided into 120,000 shares having a par value of US\$1.00 each, to US\$12,000.00 divided into 12,000 shares of par value US\$1.00 each, by the cancellation of 108,000 issued shares, from the 30th day of December, 2015.

Appleby

Attorneys for the Company