

IN THE MATTER OF:
The Companies Act 1981

**MEMBERS' VOLUNTARY
WINDING-UP**

**NOTICE OF APPOINTMENT
OF LIQUIDATOR**

Octagon Aviation Funding Ltd.

TO:

The Registrar of Companies:

I, Douglas Winter of c/o Clarendon House, 2 Church Street, Hamilton HM 11, in the Islands of Bermuda, hereby give you notice that I have been appointed Liquidator of **Octagon Aviation Funding Ltd.** (the "Company") by a resolution of the Company dated January 8, 2016.

Douglas Winter
Liquidator

IN THE MATTER OF:
The Companies Act 1981

**IN THE MATTER OF:
Octagon Aviation Funding Ltd.**

The Member of the above-named

Company, acting by written

consent without a meeting on

8th January, 2016 passed the

following resolutions:

(1) THAT the Company be wound up voluntarily,

pursuant to the provisions of the Companies Act 1981;

(2) THAT Douglas Winter be and is hereby appointed

Liquidator for the purposes of such winding-up, such

appointment to be effective forthwith.

Codan Services Limited
Secretary

IN THE MATTER OF:
The Companies Act 1981

**IN THE MATTER OF:
Octagon Aviation Funding Ltd.**

(In Members' Voluntary Liquidation)

NOTICE IS HEREBY GIVEN

that the Creditors of the above named Company, which is

being voluntarily wound up, are required, on or before January

27, 2016 to send their full Christian and Surnames, their

addresses and descriptions, full particulars of their debts

or claims, and the names and addresses of their lawyers (if

any) to Douglas Winter, the undersigned, at c/o Conyers, Dill & Pearman Limited, Clarendon

House, 2 Church Street, HM 11, Bermuda, the Liquidator of the

said Company, and if so required by notice in writing from the

said Liquidator, and personally or by their lawyers, to come in

and prove their debts or claims at such time and place as shall

be specified in such notice, or in default thereof they will be

excluded from the benefit of any distribution made before such

debts are proved.

Douglas Winter
Liquidator

IN THE MATTER OF:
The Companies Act 1981

and

**IN THE MATTER OF:
Octagon Aviation Funding Ltd.**

(In Members' Voluntary Liquidation)

NOTICE IS HEREBY GIVEN

that a final general meeting of the Member of the above

named Company will be held at the offices of Conyers, Dill

& Pearman Limited, Clarendon House, 2 Church Street, HM 11,

Bermuda, on February 17, 2016 at 9.30am, or as soon as possible

thereafter, for the purposes of:

(1) receiving an account laid before them showing the manner in which the

winding-up of the Company has been conducted and its property disposed of and of

hearing any explanation that September be given by the Liquidator; and

(2) by resolution determining the manner in which the books, accounts and

documents of the Company and of the Liquidator shall be disposed of; and

(3) by resolution dissolving the Company.

Douglas Winter
Liquidator