

LEGAL NOTICE

**IN THE MATTER OF THE COMPANIES ACT 1981
(the “Act”)**

AND

IN THE MATTER OF

**SINO GOLF HOLDINGS LIMITED
(the “Company”)**

**NOTICE OF REDUCTION OF ISSUED SHARE CAPITAL
AND
CLOSURE OF REGISTER OF MEMBERS**

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce its issued share capital by cancelling the paid up capital to the extent of HK\$0.09 on each of the then issued shares of HK\$0.10 such that the issued share capital of the Company will be reduced from HK\$46,805,000 to HK\$4,680,500 (the “Capital Reduction”). It is intended that conditional upon satisfaction of certain conditions, the Capital Reduction will take effect on or about 7 January, 2016.

NOTICE IS HEREBY GIVEN that the Register of Members of the Company will be closed from 13 January, 2016 to 14 January, 2016, both days inclusive, during which periods no transfer of shares will be effected.

Dated this 21 December, 2015

Conyers Dill & Pearman
Attorneys to the Company