

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT, 1981

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Companies Act 1981 that **Friend Media Technology Systems Limited** intends to reduce its share premium from US\$6,665,300.00 to NIL on the 31st day of December 2015.

Cox Hallett Wilkinson Limited
Attorneys for the Applicant