

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT, 1981

NOTICE IS HEREBY GIVEN
pursuant to Section 46(2)(a) of
the Companies Act 1981 that
Foster Wheeler Ltd. intends
to reduce its share premium
account from US\$987,862,135
by US\$800,000,000 to
US\$187,862,135 on the 18th day
of December, 2015.

**Appleby
Attorneys for the Company**