

**IN THE MATTER OF THE
COMPANIES ACT 1981 OF
BERMUDA
and
IN THE MATTER OF
Old Republic Indemnity, Ltd.
(the “Company”)**

NOTICE IS HEREBY GIVEN pursuant to Section 104B of the Companies Act 1981 of Bermuda that the Company intends to merge and the surviving corporation shall continue as a company in the State of Illinois, U.S.A.

Dated: 2ND December 2015 at
Hamilton, Bermuda.

Secretary
T. W. Tucker Hall