

**IN THE MATTER OF THE
COMPANIES ACT 1981**

and

**IN THE MATTER OF
ARGENTINA GOLD
(BERMUDA) II LTD.**

NOTICE IS HEREBY GIVEN
that it is proposed that the
above named Company intends
to discontinue in Bermuda
pursuant to section 132G of
the Companies Act 1981 and
continue to the Cayman Islands
as if the Company had been
organized under the laws of the
Cayman Islands.

Dated this 10th day of
November, 2015 at Hamilton,
Bermuda

By Order of the Board of
Directors

Appleby (Bermuda) Limited
Attorney for the Company