

NOTICE OF APPOINTMENT OF LIQUIDATOR

**In the matter of
UXT Holdings (Offshore) Ltd.
(the "Company") and
THE COMPANIES ACT 1981**

Member's Voluntary Liquidation

I, Robert Espinosa of 444 Madison Avenue, 7th Floor, New York, New York 10022, hereby give you notice that I have been appointed Liquidator of the Company by a resolution of the Shareholders of the Company dated 20th October 2015.

Dated this 29th day of October 2015.

Robert Espinosa

Liquidator

IN THE MATTER OF:

the Companies Act 1981

- and -

IN THE MATTER OF:

**UXT Holdings (Offshore) Ltd.
(the "Company")**

(in Member's Voluntary

Liquidation)

Pursuant to Section 77A of the Companies Act 1981 and in accordance with the Bye-laws of the Company, the following resolutions were passed by the Shareholders of the Company on the 20th day of October 2015:

- (1) that the Company be wound up by way of a member's voluntary winding-up, pursuant to the provisions of the Companies Act 1981;
- (2) that Mr Robert Espinosa of 444 Madison Avenue, 7th Floor, New York, New York 10022, be and is hereby appointed as liquidator of the Company for the purposes of such winding-up, such appointment to be effective immediately.

Dated this 29th day of October 2015.

Certified True Copy:

Robert Espinosa

Liquidator

NOTICE TO CREDITORS TO SUBMIT CLAIMS

**In the matter of
UXT Holdings (Offshore) Ltd.
(the "Company")**

and in the matter of

THE COMPANIES ACT 1981

**(In Member's Voluntary
Liquidation)**

NOTICE IS HEREBY GIVEN that the Creditors of the Company are required on or before 1st December 2015 to send their names and addresses and particulars of their debts or claims to the Liquidator of the Company c/o MJM Limited, Thistle House, 4 Burnaby Street, Hamilton HM11 and, if so required by notice in writing from the said Liquidator, to come in and prove their said debts or claims at such time and place as shall be specified in such notice or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

Dated this 29th day of October 2015.

Robert Espinosa

Liquidator

NOTICE OF FINAL GENERAL MEETING

**In the matter of
UXT Holdings (Offshore) Ltd.
(the "Company") and**

THE COMPANIES ACT 1981

**(In Member's Voluntary
Liquidation)**

NOTICE IS HEREBY GIVEN that a Final General Meeting of the Shareholders of the Company will be held at the offices of MJM Limited, Thistle House, 4 Burnaby Street, Hamilton HM 11, Bermuda on 8th December 2015 at 10:00 a.m. or as soon as possible thereafter for the following purposes:

1. receiving an account showing the manner in which the winding up of the Company has been conducted and its property disposed of and hearing any explanation that may be given by the Liquidator;
2. by resolution determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of; and
3. by resolution dissolving the Company.

Dated this 29th day of October 2015.

Robert Espinosa

Liquidator