

Devonshire Industries Limited  
(the "Company")

NOTICE IS HEREBY GIVEN that the 2015 annual general meeting of the Members of the Company will be held in the 4th Floor Boardroom of Conyers Dill & Pearman at Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda on Tuesday, September 17, 2015 at 9:45 a.m. for the following purposes:

**AGENDA**

1. To appoint a chairperson for the meeting
2. To confirm notice
3. To consider, if available, the minutes of the last meeting of the Members dated September 11, 2014
4. To receive, if available, the financial statements of the Company for the year ended March 31, 2015
5. To determine the number of Directors for the forthcoming year and to elect Directors
6. To consider fees payable to the Directors
7. To consider the appointment of an auditor for the forthcoming year
8. To ratify and confirm all and any actions taken by the Directors and Officers of the Company, relative to the business of the Company, up to the date of the meeting.

Dated: July 20, 2015

Secretary  
Devonshire Industries Limited