

IN THE MATTER OF: The Companies Act 1981

CREDITORS' VOLUNTARY WINDING-UP

NOTICE OF STAY OF LIQUIDATION

BMT Management Ltd.

Take notice that the liquidator of **BMT Management Ltd.** hereby gives notice that the liquidation of BMT Management Ltd. will be stayed at the expiration of 21 days from the date of this notice. At that time the liquidator will give notice of stay to the Official Receiver for Bermuda and the company will be placed back in the state in which it was prior to the liquidation in so far as that is possible. The stay application is made at the request of the sole shareholder of the company.

If any creditor or shareholder objects to the stay proposed, they have the right under the provisions of sections 230 and 231 of the Companies Act 1981 to make application to the Supreme Court of Bermuda to require the liquidator to continue the liquidation.

Dated: This 4th day of September, 2015

Robin J Mayor
Liquidator