

**IN THE MATTER OF THE
COMPANIES ACT 1981**

IN THE MATTER OF

**Eurycleia Offshore Ltd.
(the “Company”)**

By a unanimous written resolution dated 3 September 2015, the Sole Member of the Company passed the following resolutions:

(a) that the Company shall be wound up voluntarily pursuant to the provisions of The Companies Act, 1981; and

(b) that Roderick Forrest be appointed Liquidator for the purposes of such winding-up, such appointment to be effective immediately.

Dated: 4 September 2015

Roderick Forrest

Liquidator

IN THE MATTER OF

**THE COMPANIES ACT 1981
MEMBERS’ VOLUNTARY**

WINDING UP

**NOTICE OF APPOINTMENT
OF**

LIQUIDATOR

Eurycleia Offshore Ltd.

(the “Company”)

To: The Registrar of Companies

I, **RODERICK FORREST** of Victoria Place, 31 Victoria Street, Hamilton HM 10, Bermuda,

GIVE NOTICE that I have been appointed liquidator of **Eurycleia Offshore Ltd.** by a unanimous written resolution of the Sole Member of the Company dated 3 September 2015.

Roderick Forrest

Liquidator

**IN THE MATTER OF THE
COMPANIES ACT 1981**

IN THE MATTER OF

**Eurycleia Offshore Ltd.
(the “Company”)**

**IN MEMBERS’ VOLUNTARY
WINDING UP**

NOTICE IS HEREBY GIVEN that the Creditors of the Company, which is being voluntarily wound up, are required, on or before 21 September 2015 to send their full Christian and Surnames, their addresses and descriptions, full particulars of their debts or claims, and the names and addresses of their attorneys (if any) to the undersigned Liquidator of the Company at Wakefield Quin Limited, Victoria Place, 31 Victoria Street, Hamilton HM 10, Bermuda and if so required by notice in writing from the Liquidator, and personally or by their attorneys, to come in and prove their debts or claims at such time and place as shall be specified in such notice, or in default they will be excluded from the benefit of any distribution made before such debts are proved.

Dated: 4 September 2015

Roderick Forrest

Liquidator

**IN THE MATTER OF THE
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IN THE MATTER OF

**Eurycleia Offshore Ltd.
(the “Company”)**

**IN MEMBERS’ VOLUNTARY
WINDING UP**

NOTICE IS HEREBY GIVEN that a Final General Meeting of the Shareholders of the Company will be held at the offices of Wakefield Quin Limited, Victoria Place, 31 Victoria Street, Hamilton HM 10, Bermuda on 6 October 2015 at 11:00 a.m., or soon as possible thereafter, for the purposes of having an account laid before them showing the manner in which the winding-up has been conducted and how the property of the Company has been disposed of and of hearing any explanation that may be given by the Liquidator; determining by Resolution the manner in which the books, accounts and documents of the Company and of the Liquidator, shall be disposed of; and by Resolution dissolving the Company.

Dated: 4 September 2015

Roderick Forrest

Liquidator