IN THE MATTER OF THE
COMPANIES ACT 1981
- and -
IN THE MATTER OF
South Rub Al-Khali Company
Limited
(IN MEMBERS' VOLUNTARY
LIQUIDATION)

NOTICE is hereby given that a General Meeting of the Members of the above-named Company will be held at Canon's Court, 22 Victoria Street, Hamilton, Bermuda on the 30th October 2015 at 10:00 a.m. for the purposes of considering and, if thought fit, resolving:

(1) the approval of and adoption of an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of;

(2) hearing any explanation that may be given by the Liquidator;

(3) the manner in which the books, accounts and documents of the Company and of the Liquidator thereof, shall be disposed; and

(4) to dissolve the Company.

Alison Dyer-Fagundo
Liquidator

Dated this 3rd day of September 2015