

# **LEGAL NOTICE**

## **NOTICE OF REDUCTION OF AUTHORISED AND ISSUED SHARE CAPITAL**

**NOTICE IS HEREBY GIVEN** pursuant to Section 46(2)(a) of the Companies Act 1981 that **BIP Bermuda Holdings I Limited** intends to reduce its authorised and issued share capital from USD5,890,000,000.00 and USD3,120,150,145.56 respectively by USD115,000,000 to an authorised share capital of USD 5,775,000,000 and an issued share capital of USD3,005,150,145.56 by reducing the par value of each common share of USD1.00 to a par value of USD0.96314268121461 each with effect on the 30th day of June, 2015.

**Appleby (Bermuda) Limited**  
Attorneys for the Company