

NOTICE OF CLOSURE
OF THE REGISTER OF
MEMBERS OF
**Haitong International
Securities Group Limited**

NOTICE IS HEREBY GIVEN
that the Register of Members
of **Haitong International
Securities Group Limited** will
be closed from 4 June, 2015 to 8
June, 2015, both days inclusive,
during which period no transfer
of shares will be effected.

Dated this 26th day of May, 2015.

**Conyers Dill & Pearman
Attorneys to the Company**