

**LEGAL NOTICE
IN THE MATTER OF
THE COMPANIES ACT 1981
- and -
IN THE MATTER OF
HOTELCO BERMUDA
HOLDING LTD.
(the “Company”)**

NOTICE IS HEREBY GIVEN pursuant to Section 114A(3) of the Companies Act 1981 that the Company, which shall be incorporated as a local company, is applying to the Minister of Economic Development for a license to carry on business in Bermuda under section 114B of the Companies Act 1981.

Dated: 11th day of May 2015 at
Hamilton, Bermuda.

**CONYERS DILL &
PEARMAN LIMITED**
Attorneys for the Applicant