

**In the Matter of
The Companies Act 1981
- and -**

**In the Matter of
AE Helicopter (9) Limited
(the "Company")**

**(in Member's Voluntary
Liquidation)**

Pursuant to Section 77A of the Companies Act 1981 and in accordance with the Bye-laws of the Company, the following resolutions were adopted by the member of the Company on the 23rd day of April 2015:

- (1) that the Company be wound up by way of a Member's voluntary winding-up, pursuant to the provisions of the Companies Act 1981; and
- (2) that Todd Wolynski be and is hereby appointed Liquidator for the purposes of such winding-up, such appointment to be effective immediately.

Dated this 8th day of May 2015

Certified True Copy:

Todd Wolynski

Liquidator

**NOTICE OF APPOINTMENT
OF LIQUIDATOR**

**In the matter of
AE Helicopter (9) Limited
(the "Company")**

- and -

THE COMPANIES ACT 1981

**(in Member's Voluntary
Liquidation)**

I, Todd Wolynski of Waypoint Leasing, 19 Old King's Highway South, Darien, CT 06820, USA hereby give you notice that I have been appointed Liquidator of the Company by a resolution of the Sole Shareholder of the Company dated 23rd April 2015.

Dated this 8th day of May 2015

Todd Wolynski

Liquidator

**NOTICE TO CREDITORS
TO SUBMIT CLAIMS**

**In the matter of
AE Helicopter (9) Limited
(the "Company")**

- and -

In the matter of

THE COMPANIES ACT 1981

**(In Member's Voluntary
Liquidation)**

NOTICE IS HEREBY GIVEN that the Creditors of the Company are required on or before the 5th day of June 2015 to send their names and addresses and particulars of their debts or claims to the Liquidator of the Company c/o MJM Limited, Thistle House, 4 Burnaby Street, Hamilton HM11 and, if so required by notice in writing from the said Liquidator, to come in and prove their said debts or claims at such time and place as shall be specified in such notice or in default thereof they will be excluded from the benefit of any distribution made before such debts are proved.

Dated this 8th day of May 2015

Todd Wolynski

Liquidator

**NOTICE OF FINAL
GENERAL MEETING**

**In the matter of
AE Helicopter (9) Limited
(the "Company")**

- and -

THE COMPANIES ACT 1981

**(In Member's Voluntary
Liquidation)**

NOTICE IS HEREBY GIVEN that a Final General Meeting of the Members of the Company will be held at the offices of MJM Limited, Thistle House, 4 Burnaby Street, Hamilton HM 11, Bermuda on the 10th day of June 2015 at 10:30 a.m. or as soon as possible thereafter for the following purposes:

1. receiving an account showing the manner in which the winding up of the Company has been conducted and its property disposed of and hearing any explanation that may be given by the Liquidator;
2. by resolution determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of; and
3. by resolution dissolving the Company.

Dated this 8th day of May 2015

Todd Wolynski

Liquidator