

**IN THE MATTER OF THE
COMPANIES ACT 1981
(the “Act”)**

AND

**IN THE MATTER OF
HENRY GROUP HOLDINGS
LIMITED
(the “Company”)**

**NOTICE OF REDUCTION
OF SHARE PREMIUM**

NOTICE IS HEREBY GIVEN, pursuant to Section 46(2)(a) of the Act, that the Company proposes to cancel the entire amount standing to the credit of its share premium account so that the amount of the share premium of the Company will be reduced from approximately HK\$718,548,000 to nil (the “Share Premium Reduction”).

It is intended that conditional upon the satisfaction of certain conditions, the Share Premium Reduction will take effect on or about 14 May 2015.

Conyers Dill & Pearman
Attorneys to the Company

Dated this 25 day of April, 2015