

IN THE MATTER OF: The Companies Act, 1981

and

**IN THE MATTER OF Falcon Investments Limited
(the “Company”)
(In Members’ Voluntary Liquidation)**

NOTICE IS HEREBY GIVEN that a final general meeting of the sole member of the above named Company will be held at the offices of Wakefield Quin Limited, Victoria Place, 31 Victoria Street, Hamilton, Bermuda on the **19th day of May, 2015 at 10:00 a.m.**, or soon as possible thereafter, for the purposes of: having an account laid before it showing the manner in which the winding-up has been conducted and how the property of the Company has been disposed of and of hearing any explanation that may be given by the Liquidator; determining by resolution the manner in which the books, accounts and documents of the Company and of the Liquidator thereof, shall be disposed of; and by resolution dissolving the Company.

Dated: 13 April, 2015

Ian Stone
Liquidator