

**MAGNA HOLDINGS
INTERNATIONAL LIMITED
(In Creditors' Voluntary
Liquidation)
("the Company")**

**Notice of Final General Meeting
of the Company**

NOTICE IS HEREBY GIVEN, pursuant to Section 223 of the Companies Act 1981 (Bermuda), that a final general meeting of the Company will be held at Cork Gully LLP, 52 Brook Street, London, UK, W1K 5DS on 11 May 2015 at 11:00 am for the purpose of laying the Joint Liquidators' final account before the meeting and giving any explanation thereof.

Proxies to be used at the meetings must be lodged with the Joint Liquidators at Cork Gully LLP, 52 Brook Street, London, W1K 5DS, no later than 12 noon on the preceding business day.

31 March 2015

Stephen Cork, Joint Liquidator