

NOTICE OF CLOSURE
OF THE REGISTER OF
MEMBERS OF
**Haitong International
Securities Group Limited**

NOTICE IS HEREBY GIVEN
that the Register of Members
of **Haitong International
Securities Group Limited** will
be closed from 17 April, 2015
to 21 April, 2015, both days
inclusive and from 27 April,
2015 to 29 April, 2015, both
days inclusive, during which
periods no transfer of shares will
be effected.

Dated this 24th day of March,
2015.

**Conyers Dill & Pearman
Attorneys to the Company**