

LEGAL NOTICE

IN THE MATTER OF THE COMPANIES ACT 1981

NOTICE IS HEREBY GIVEN that in accordance with Section 12(2) of the Companies Act 1981 that

GEORGE'S BAY LIMITED

intends to apply to register the alteration of its Memorandum of Association as follows:

By the deletion of the existing Section 4 in its entirety and by the substitution of the following new Section 4 in its place:

“4. The Company, with the consent of the Minister, has power to hold land situate in Bermuda not exceeding 14.914 Hectares in all, including the following parcels as described in the Schedule attached thereto.“

In Section 7, by adding Section 7(d) as follows:

“to acquire and hold in its corporate name the land more particularly described in the Schedule to the Memorandum of Association of the Company and such other land as the Minister may permit (hereinafter referred to as the “Land”), for any of the purposes of the Company and to develop and improve the same, or erect buildings or works of any description upon any such land and to sell, exchange, mortgage, lease or otherwise deal in and dispose of the same or any interests or rights therein as the Company shall from time to time determine.”

Schedule

Freehold Property

Parcel A

ALL THAT parcel of land and strip of land in Southampton Parish, Bermuda shown on the plan of Morgan’s Harbour prepared by CHB Crisson Ltd. (Drawing No. CS/0545 dated December 2014) hereto annexed and designated thereon as “A” comprising Seven decimal two nine seven Hectares (7.297 Ha.) and delineated in red and blue and cross hatched purple respectively and bounded **NORTHERLY** and **NORTHEASTERLY** by the strip of land hereinafter described and there measuring on a straight line as shown on the said plan Six hundred and ten decimal three five metres (610.35m) **SOUTHEASTERLY SOUTHERLY** and again **SOUTHEASTERLY** by land remaining owned by The Government of Bermuda and there measuring Southeasterly Fifty-one decimal two metres (51.20m) Southerly Fifty-four decimal four seven metres (54.47m) and Twenty-three decimal nought nine metres (23.09m) as shown on the said plan and again Southeasterly Forty-one decimal three six metres (41.36m) **NORTHWESTERLY** and **WESTERLY** by the Right of Way Fifteen metres wide firstly hereinafter described coloured yellow and hatched green on the said plan and there measuring Northwesterly Fifty three decimal five metres (53.50m) Thirty-seven decimal one metres (37.10m) and Ninety-five decimal three one metres (95.31m) as shown on the said plan and Westerly Two hundred and thirty-one decimal six three metres (231.63m) and One hundred and six decimal three three metres (106.33m) as shown on the said plan again **NORTHWESTERLY** and **WESTERLY** by the parcel of land designated P5 on the said plan and there measuring Northwesterly Seventy-four decimal nine two metres (74.92m) and Westerly Fifty-three decimal one one metres (53.11m) and again **NORTHWESTERLY** again **NORTHERLY** and again **WESTERLY** by the parcel of land designated B1 on the said plan and there measuring again Northwesterly Thirty-five decimal nine three metres (35.93m) again Northerly Twenty-eight decimal four six metres (28.46m) and again **WESTERLY** Forty metres (40.00m) **AND ALSO ALL THAT** strip of land Thirty feet (30’) wide cross hatched purple on the said plan extending along the entirety of and from the Northern and Northeastern boundary of the said parcel of land as shown on the said plan into and within the waters of the Little Sound (including the right to reclaim the same) and measuring **WESTERLY** Fifteen metres (15.00m) or thereabouts and **SOUTHERLY** Nine metres (9.00m) or thereabouts **OR HOWEVER OTHERWISE** the said parcel of land and strip of land may be bounded may measure or ought to be described **TOGETHER WITH** the appurtenances thereto belonging **AND ESPECIALLY TOGETHER WITH** full free and unrestricted right and liberty of way and passage for the owners for the time being of the said parcel of land and strip of land hereinbefore described or any part thereof and their respective tenants and servants and all other persons lawfully going to or from the said parcel of land and strip of land or any part thereof with or without animals and vehicles of all descriptions **OVER AND ALONG** the Right of Way Eight metres wide joining the said parcel of land to the Right of Way Fifteen metres next hereinafter described **AND ALSO OVER AND ALONG** the Right of Way Fifteen metres (15.00m) wide coloured yellow and hatched green on the said plan bounding the said parcel of land Northwesterly and Westerly as aforesaid and leading in a generally Southerly and Southwesterly direction to join the public roadway extending from the Middle Public Road to the Rockaway Ferry Dock and in a Northeasterly direction to join the Right of Way also Fifteen metres wide next hereinafter described **AND ALSO OVER AND ALONG** such Right of Way Fifteen metres (15.00m) wide hatched green on the said plan leading in a generally Westerly direction from the parcel of land designated “M” on the said plan to the point where such right of way bifurcates into two alternate rights of way each Fifteen metres wide hereinafter described also coloured yellow and hatched green on the said plan **AND ALSO OVER AND ALONG** all subsidiary Rights of Way Fifteen metres (15.00m) wide connecting therewith also coloured yellow and hatched green on the said plans and the turnarounds and roundabouts connected therewith **AND ALSO OVER AND ALONG** such two alternate Rights of Way Fifteen metres (15.00m) wide also hatched green on the said plan leading to and over the Railway Right of Way of the Bermuda Government as shown on the said plan **AND ESPECIALLY TOGETHER WITH** the right in common with others having like rights to the free passage of drainage watercourses electricity telephone and cable services through such drains pipes watercourses cables wires and other conducting media as may be laid or constructed in or under or through the said rights of way coloured yellow and cross hatched green and the areas cross hatched blue on the said plan **AND** the right to enter upon such parts thereof as are necessary for the purposes of constructing maintaining and repairing such drains pipes watercourses cables wires and other conducting media making good forthwith any damage so caused.

Parcel B1

ALL THAT parcel of land and strip of land in Sandys Parish and Southampton Parish, Bermuda shown on the plan of Morgan’s Harbour prepared by CHB Crisson Ltd. (Drawing No. CS/0545 dated December 2014) hereto annexed and designated thereon as “B1” comprising Four decimal eight six three Hectares (4.863 Ha.) and delineated in red and blue partially cross hatched blue and with respect to the two islets within Georges Bay shown on the said plan represented by blue dots and cross hatched purple respectively and bounded **NORTHWESTERLY** and **NORTHERLY** by the Right of Way Fifteen metres wide and a verge thereof firstly hereinafter described coloured yellow and hatched green on the said plan and a verge thereof hatched green and there measuring Northwesterly Sixty-three decimal nine four metres (63.94m) and Northerly Sixty-eight decimal six metres (68.60m) Seventy-eight decimal one six metres (78.16m) Sixty-two decimal two six metres (62.26m) One hundred and fifteen decimal eight three metres (115.83m) and Eight decimal four one metres (8.41m) as shown on the said plan **EASTERLY** by the parcel of land designated B2 on the said plan and there measuring Twenty-four metres (24.00m) **SOUTHEASTERLY** by the strip of land hereinafter described as shown on the said plan and there measuring on a straight line plan Three hundred and nine decimal five six metres (309.56m) as shown on the said plan again **EASTERLY SOUTHWESTERLY** and **SOUTHERLY** by the parcel of land designated “A” on the said plan and there measuring again Easterly Forty metres (40.00m) **SOUTHWESTERLY** Twenty-eight decimal four six metres (28.46m) and Southerly Thirty-five decimal nine three metres (35.93m) again **SOUTHWESTERLY WESTERLY** and again **NORTHWESTERLY** by the parcel of land designated P5 on the said plan and there measuring Southwesterly Thirty-seven decimal nought seven metres (37.07m) and Seventy-seven decimal six five metres (77.65m) as shown on the said plan and Westerly One hundred and nine decimal three two metres (109.32m) and again Northwesterly Twenty four decimal seven five metres (24.75m) **AND ALSO ALL THAT** strip of land Thirty feet (30’) wide cross hatched purple on the said plan extending along the entirety of and from the Southeastern boundary of the said parcel of land along and within Georges Bay as shown on the said plan and from and around the two islets located within the said Georges Bay (including the right to reclaim the same) and there measuring **EASTERLY** where the strip bonds the parcel of land designated B2 on the said plan Twelve metres (12.00m) or thereabouts and again **EASTERLY** where the strip bounds the parcel of land designated A on the said plan Fifteen metres (15.00m) or thereabouts **OR HOWEVER OTHERWISE** the said parcel of land and strip of land may be bounded may measure or ought to be described **TOGETHER WITH** the appurtenances thereto belonging **AND ESPECIALLY TOGETHER WITH** full free and unrestricted right and liberty of way and passage for the owners for the time being of the said parcel of land and strip of land hereinbefore described or any part thereof and their respective tenants and servants and all other persons lawfully going to or from the said parcel of land and strip of land or any part thereof with or without animals and vehicles of all descriptions **OVER AND ALONG** the said Right of Way Fifteen metres (15.00m) wide coloured yellow and hatched green on the said plan bounding the said lot of land Northwesterly and Northerly as aforesaid leading from the parcel of land designated “M” on the said plan in a generally Westerly direction to the point where such right of way bifurcates into two alternate rights of way each Fifteen metres wide hereinafter described **AND ALSO OVER AND ALONG** all subsidiary Rights of Way Fifteen metres (15.00m) wide connecting therewith all shown coloured yellow and hatched green on the said plan and the turnarounds and roundabouts connected therewith including in a particular the Right of Way also Fifteen metres wide coloured yellow and hatched green on the said plan leading from the Right of Way firstly hereinbefore described in a generally Southeasterly then Southerly and then Southwesterly direction to join the public roadway extending from the Middle Public Road to the Rockaway Ferry Dock **AND ALSO OVER AND ALONG** such two alternate Rights of Way Fifteen metres (15.00m) wide also coloured yellow and hatched green on the said plan leading to and over the Railway Right of Way of the Government of Bermuda as shown on the said plan **AND ESPECIALLY TOGETHER WITH** the right in common with others having like rights to the free passage of drainage watercourses electricity telephone and cable services through such drains pipes watercourses cables wires and other conducting media as may be laid or constructed in or under or through the said rights of way coloured yellow and hatched green and the areas cross hatched blue on the said plan **AND** the right to enter upon such parts thereof as are necessary for the purposes of constructing maintaining and repairing such drains pipes watercourses cables wires and other conducting media making good forthwith any damage so caused.

Parcel B2

ALL THAT parcel of land and strip of land in Sandys Parish, Bermuda shown on the plan of Morgan’s Harbour prepared by CHB Crisson Ltd. (Drawing No. CS/0545 dated December 2014) hereto annexed and designated thereon as “B2” comprising Nought decimal five four eight Hectares (0.548 Ha.) and delineated in red and blue partially cross hatched blue and cross hatched purple respectively and bounded **NORTHERLY** by the Right of Way Fifteen metres wide firstly hereinafter described coloured yellow and hatched green on the said plan and there measuring One hundred and thirty-two decimal one three metres (132.13m) and Fifty-one decimal five four metres (51.54m) as shown on the said plan **SOUTHEASTERLY** by the parcel of land designated E1 on the said plan and there measuring Eleven metres (11.00m) **SOUTHERLY** by the strip of land hereinafter described and there measuring on a straight line One hundred and eighty one decimal six metres (181.60m) as shown on the said plan and **WESTERLY** by the parcel of land designated B1 on the said plan and there measuring Twenty four metres (24.00m) **AND ALSO ALL THAT** strip of land Thirty feet (30’) wide cross hatched purple on the said plan extending along the entirety of and from the Southern boundary of the said parcel of land as shown on the said plan into and within the waters of the Little Sound (including the right to reclaim the same) and measuring **SOUTHEASTERLY** Fourteen metres (14.00m) or thereabouts and **WESTERLY** Twelve metres (12.00m) or thereabouts **OR HOWEVER OTHERWISE** the said parcel of land and strip of land may be bounded may measure or ought to be described **TOGETHER WITH** the appurtenances thereto belonging **AND ESPECIALLY TOGETHER WITH** full free and unrestricted right and liberty of way and passage for the owners for the time being of the said parcel of land and strip of land hereinbefore described or any part thereof and their respective tenants and servants and all other persons lawfully going to or from the said parcel of land and strip of land or any part thereof with or without animals and vehicles of all descriptions **OVER AND ALONG** the said Right of Way Fifteen metres (15.00m) wide coloured yellow and hatched green on the said plan bounding the said parcel of land Northerly as aforesaid leading from the parcel of land designated “M” on the said plan in a generally Westerly direction to the point where such right of way bifurcates into two alternate rights of way each Fifteen metres wide hereinafter described **AND ALSO OVER AND ALONG** all subsidiary Rights of Way Fifteen metres (15.00m) wide connecting therewith also shown coloured yellow and hatched green on the said plan and the turnarounds and roundabouts connected therewith including in particular the Right of Way also Fifteen metres wide coloured yellow and hatched green on the said plan leading from the Right of Way in a generally Southeasterly then Southerly then Southwesterly direction to join the public roadway extending from the Middle Public Road to the Rockaway Ferry Dock **AND ALSO OVER AND ALONG** such two alternate Rights of Way Fifteen metres (15.00m) wide also coloured yellow and hatched green on the said plan leading to and over the Railway Right of Way of the Government of Bermuda as shown on the said plan **AND ESPECIALLY TOGETHER WITH** the right in common with others having like rights to the free passage of drainage watercourses electricity telephone and cable services through such drains pipes watercourses cables wires and other conducting media as may be laid or constructed in or under or through the said rights of way coloured yellow and hatched green and the areas cross hatched blue on the said plans **EXCEPTING AND RESERVING AND SUBJECT NEVERTHELESS TO** full free and unrestricted right for the owners and occupiers for the time being of the various parcels of land lots of land and strips of land shown on the said plan within Morgan’s Harbour (save for the two parcels of land hatched blue and the adjoining waterfront strip of land) or any parts thereof and their respective tenants and servants and all other lawfully authorised persons in common with others having like rights to the free passage of drainage watercourses electricity telephone and cable services through such drains pipes watercourses cables wires and other conducting media as may be laid or constructed in or under or through that portion of the said parcel of land cross hatched blue on the said plan **AND** the right to enter upon such parts thereof as are necessary for the purposes of constructing maintaining and repairing such drains pipes watercourses cables wires and other conducting media making good forthwith any damage so caused.

Lot C

ALL THAT parcel of land and strip of land in Sandys Parish, Bermuda shown on the plan of Morgan’s Harbour prepared by CHB Crisson Ltd. (Drawing No. CS/0545A dated December 2014) hereto annexed and designated thereon as “C” comprising Two decimal three eight six Hectares (2.386 Ha.) and delineated in red and blue and hatched purple respectively and bounded **NORTHERLY NORTHEASTERLY** and **EASTERLY** by the strip of land hereinafter described and there measuring in a straight line Three hundred and twenty-three decimal seven two metres (323.72m) as shown on the said plan **SOUTHERLY** by the parcel of land designated D1 on the said plan and there measuring Fifty-five metres (55.00m) **SOUTHWESTERLY** and **SOUTHERLY** in part by the Right of Way Fifteen metres wide firstly hereinafter described coloured yellow and hatched green on the said plan and the turnaround at the Western end thereof and in part by land hatched green on the said plan intended to be leased and there measuring Southwesterly Fourteen decimal nought seven metres (14.07m) Forty one decimal seven five metres (41.75m) and Seventy-two decimal nought seven metres (72.07m) as shown on the said plan and Southerly Eighty-one decimal nought two metres (81.02m) Twenty-eight decimal five six metres (28.56m) and Fifty-three decimal two six metres (53.26m) as shown on the said plan and **WESTERLY** by the said land hatched green intended to be leased and there measuring Sixty metres (60.00m) **AND ALSO ALL THAT** strip of land Thirty feet (30’) wide cross hatched purple on the said plan extending along the entirety of and from the Northern Northeastern and Eastern boundary of the said parcel of land as shown on the said plan into and within the waters of the Great Sound (including the right to reclaim the same) and measuring **NORTHERLY** Eighteen decimal five metres (18.50m) or thereabouts and **WESTERLY** Twelve decimal five metres (12.50m) or thereabouts **OR HOWEVER OTHERWISE** the said parcel of land and strip of land may be bounded may measure or ought to be described **TOGETHER WITH** the appurtenances thereto belonging **AND ESPECIALLY TOGETHER WITH** full free and unrestricted right and liberty of way and passage for the owners for the time being of the said parcel of land and strip of land hereinbefore described or any part thereof and their respective tenants and servants and all other persons lawfully going to or from the said parcel of land and strip of land or any part thereof with or without animals and vehicles of all descriptions **OVER AND ALONG** the Right of Way Fifteen metres (15.00m) wide coloured yellow and hatched green on the said plan and the turnaround at the western end thereof bounding the said lot of land Southwesterly and Southerly as aforesaid and leading in a generally Easterly and Southeasterly direction to the Right of Way also Fifteen metres wide next hereinafter described also coloured yellow and hatched green on the said plan **AND ALSO OVER AND ALONG** such Right of Way Fifteen metres (15.00m) wide coloured yellow and hatched green on the said plan leading in a generally Westerly direction from the parcel of land designated “M” on the said plan to the point where such right of way bifurcates into two alternate rights of way each Fifteen metres wide hereinafter described **AND ALSO OVER AND ALONG** all subsidiary Rights of Way Fifteen metres (15.00m) wide connecting therewith also shown coloured yellow and hatched green on the said plan and the turnarounds and roundabouts connected therewith including in particular the Right of Way also Fifteen metres (15.00m) wide coloured yellow and hatched green on the said plan leading in a generally Southeasterly then Southerly then Southwesterly direction to join the public roadway extending from the Middle Public Road to the Rockaway Ferry Dock **AND ALSO OVER AND ALONG** such two alternate Rights of Way Fifteen metres (15.00m) wide also coloured yellow and hatched green on the said plan leading to and over the Railway Right of Way of the Bermuda Government as shown on the said plan **AND ESPECIALLY TOGETHER WITH** the right in common with others having like rights to the free passage of drainage watercourses electricity telephone and cable services through such drains pipes watercourses cables wires and other conducting media as may be laid or constructed in or under or through the said rights of way colured yellow and hatched green and the areas cross hatched blue on the said plans **AND** the right to enter upon such parts thereof as are necessary for the purposes of constructing maintaining and repairing such drains pipes watercourses cables wires and other conducting media making good forthwith any damage so caused.

Cox Hallett Wilkinson Limited
Attorneys for the Applicant