

**IN THE MATTER OF THE COMPANIES ACT 1981
(the “Act”)**

AND

IN THE MATTER OF

**SOLARTECH INTERNATIONAL HOLDINGS LIMITED
(the “Company”)**

NOTICE OF REDUCTION OF ISSUED SHARE CAPITAL

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that the Company proposes to:

- (i) consolidate (the “**Share Consolidation**”) every ten shares of HK\$0.01 each into one share of HK\$0.10 (the “**Consolidated Share**”) in the issued and unissued share capital of the Company;
- (ii) immediately after the Share Consolidation reduce its issued share capital by canceling (i) the paid-up capital to the extent of HK\$0.09 on each issued Consolidated Share, and (ii) any fractional Consolidated Share in the issued share capital of the Company arising from the Share Consolidation, such that the issued share capital will be reduced from HK\$18,898,539.009 by HK\$17,008,685.109 to HK\$1,889,853.90 so that the nominal value of each issued Consolidated Share will become HK\$0.01 (the “**Capital Reduction**”); and
- (iii) immediately following the Share Consolidation and the Capital Reduction subdivide each authorised but unissued Consolidated Share of HK\$0.10 each into ten adjusted shares of HK\$0.01 each (the “**Sub-division**”).

It is intended that conditional upon satisfaction of certain conditions, the Share Consolidation, the Capital Reduction and the Sub-division will take effect on or about 2 April, 2015.

Conyers Dill & Pearman
Attorneys to the Company

Dated this 9th day of March, 2015.