

IN THE MATTER OF THE COMPANIES ACT 1981
(the “Act”)
and
IN THE MATTER OF
PROVIEW INTERNATIONAL HOLDINGS LIMITED
(the “Company”)
NOTICE OF REDUCTION OF SHARE PREMIUM

NOTICE IS HEREBY GIVEN pursuant to Section 46(2)(a) of the Act that subject to the satisfaction of certain conditions, the Company proposes to reduce the amount standing to the credit of its share premium account from an amount of between HK\$500,000,000 and HK\$600,000,000 to Nil (the “**Share Premium Reduction**”). It is intended that conditional upon the satisfaction of certain conditions, the Share Premium Reduction will take effect on or about 31 March, 2015.

Conyers Dill & Pearman
Attorneys to the Company

Dated this 4th day of March, 2015