

**IN THE SUPREME COURT OF BERMUDA  
COMMERCIAL COURT  
COMPANIES (WINDING-UP)  
2012: NO. 288**

**IN THE MATTER OF GEROVA HOLDINGS LTD.  
AND IN THE MATTER OF THE COMPANIES ACT 1981**

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**NOTICE TO CREDITORS OF FIRST MEETING**

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NOTICE IS HEREBY GIVEN that the first meetings of creditors in the above matter will be held at the offices of KPMG Advisory Limited, Crown House, 4 Par-la-Ville Road, Hamilton HM 08, Bermuda at 11:30 a.m. on March 27, 2015.

Proxy forms to be used at the meetings have been mailed to all known creditors and must be lodged with the Joint Provisional Liquidators at the offices of KPMG Advisory Limited, 4 Par-la-Ville Road, Hamilton HM 08, Bermuda by 5:00 p.m. Bermuda time on March 26, 2015.

If you have any questions as to the procedure, you should contact Gail Foulger at the above address as soon as possible (gailfoulger@kpmg.bm, tel: +1 441 295 5063).

Dated this 18<sup>th</sup> day of February, 2015

Charles Thresh and Mike Morrison  
Joint Provisional Liquidators