

LEGAL NOTICE

IN THE MATTER OF: CONVERGEX GLOBAL MARKETS LIMITED (the “Company”)

NOTICE IS HEREBY GIVEN pursuant to Section 104B(2) (e) of the Companies Act 1981, as amended, that the Company intends to merge with CGM Merger Sub, LLC (“CGMLLC”), a Delaware limited liability company and an affiliated company of the Company, with CGMLLC continuing as the surviving limited liability company in the State of Delaware, United States of America.