

AMENDED NOTICE

IN THE MATTER OF:
The Companies Act 1981
and

IN THE MATTER OF:
Absolute Return Fund, Ltd.
(In Members' Voluntary
Liquidation)

NOTICE IS HEREBY GIVEN that a final general meeting of the Member of the above named Company will be held at the offices of Headland Management Ltd., 25 Knapton Estates Road, Smiths HS01, Bermuda, on 23rd February, 2015 at 9.30am, or as soon as possible thereafter, for the purposes of:

- (1) receiving an account laid before them showing the manner in which the winding-up of the Company has been conducted and its property disposed of and of hearing any explanation that may be given by the Liquidator; and
- (2) by resolution determining the manner in which the books, accounts and documents of the Company and of the Liquidator shall be disposed of; and
- (3) by resolution dissolving the Company.

Jonathan C Clipper
Liquidator