

# **LEGAL NOTICE**

## **NOTICE OF REDUCTION OF CAPITAL**

**NOTICE IS HEREBY GIVEN** pursuant to Section 46(2)(a) of the Companies Act 1981 that Brookfield (US) Investments Ltd. (the “Company”) intends to reduce its share capital by US\$596,487,197.70 from US\$963,638,025.00 to US\$367,150,827.30 by reducing its issued share capital as last previously determined from US\$618,424,978.81 to US\$21,937,781.11 with effect on the 26th day of December 2014.

**Secretary of the Company**