

# **LEGAL NOTICE**

## **IN THE MATTER OF THE COMPANIES ACT, 1981**

**NOTICE IS HEREBY GIVEN** pursuant to Section 46(2)(a) of the Companies Act 1981 that Brookfield (US) Investments Ltd. (the “Company”) intends to reduce its share premium account from US\$37,936,617.30 to US\$0.00 with effect on the 26th day of December 2014.

**Secretary of the Company**