

**LEGAL NOTICE**  
**IN THE MATTER OF THE**  
**COMPANIES ACT 1981**  
**(the “Act”)**  
**and**  
**IN THE MATTER OF**  
**APAC RESOURCES LIMITED**  
**(the “Company”)**  
**NOTICE OF REDUCTION OF**  
**SHARE PREMIUM**

NOTICE IS HEREBY GIVEN pursuant to Section 46 (2)(a) of the Act that the Company proposes to reduce its share premium account from HK\$2,714,999,708.85 to HK\$214,999,708.85 with effect from 3 December 2014.

**CONYERS DILL & PEARMAN**  
Attorneys for the Applicant

Dated this 5th day of November 2014