

**IN THE SUPREME COURT OF BERMUDA
COMPANIES (WINDING-UP)
1998 No. 265**

**IN THE MATTER OF YAOHAN
INTERNATIONAL HOLDINGS LIMITED**

**AND IN THE MATTER OF THE COMPANIES ACT 1981
(IN LIQUIDATION)**

(“THE COMPANY”)

**NOTICE OF INTENTION TO DECLARE
6TH INTERIM DIVIDEND**

(Under the order for winding-up the above-named Company dated 12th day of August 1998)

A sixth interim dividend is to be declared in the above matter.

Any person who considers that they are a creditor of the company is directed to prove their debt on or before the 21st day of November 2014. Those persons who have not proved their debts by this time will be excluded from the dividend which is to be declared.

Proof of Debt forms can be obtained by contacting Jessica Leung of KPMG Financial Advisory Service (Hong Kong), 8th Floor, Prince's Building, 10 Chater Road, Central, Hong Kong
(Email address Jessica.leung@kpmg.com; Phone +852 2140 2847, Fax 852 2869 7357). Any questions regarding claims should be directed to Jessica Leung.

Dated this 23rd day of October 2014.

Mike Morrison
Joint Liquidator
Yaohan International Holdings Limited