



CLARIEN

Investment Manager, Portfolio Management

Job Summary

Responsible for the development and execution of investment strategies for Private Client portfolios. Additional portfolio management responsibilities reside within our fee based advisory and institutional offering. In addition to asset management the incumbent is responsible for the provision of technical sales support to the wider Wealth Management business.

Primary Responsibilities Include:

- Direct responsibility for the day to day management of Private Client Discretionary portfolios including certain fee based advisory relationships. This includes formulation of IPS, establishing appropriate investment strategies, implementation, rebalancing, execution of strategy changes and performance monitoring.
- Demonstrates a comprehensive understanding of economics and the financial markets with the ability to explain complex issues to clients and colleagues in either a one-on-one situation or a group presentation.
- Contributes to qualitative and quantitative modeling of key asset allocation decisions and the development of model inputs.
- Knowledgeable of Wealth Management products with an ability to discuss and provide cross-sell technical sales support to advisors throughout the bank.
- Supports Advisors in meetings with clients and prepares proposals or updates for client presentations.
- Assists in the development of client communications and preparation of quarterly reporting.

The successful applicant must have:

- University degree plus 5 years relevant work experience or equivalent.
- A strong basis in economics, finance and accounting.
- CFA charter holder or candidate in CFA program or similar designation.
- Strong analytical skills, good organizational and administrative capabilities, and excellent oral and written communication skills.
- Thorough understanding of the financial markets.
- Demonstrated ability to establish positive relationships and inspire trust in others.
- Be able to work with minimum supervision and be highly motivated.

Clarien is an equal opportunity employer and offers a competitive compensation package commensurate with qualifications and experience.

Please submit a detailed cover letter and résumé no later than October 20, 2014 to:

Human Resources Department

19 Reid Street, Hamilton HM 11

P.O. Box HM 665, Hamilton HM CX

Email: jobs@clarienbank.com

Fax: + 441 296 7701

www.clarienbank.com | 441 296 6969

Head Office: 19 Reid Street, Hamilton HM11, Bermuda | Paget Plaza: 161 South Road, Paget DV04, Bermuda

We sincerely thank all applicants for their interest. Only those candidates under consideration will be contacted.

Clarien Bank Limited through its wholly-owned subsidiaries is licensed to conduct banking, trust and investment business by the Bermuda Monetary Authority.